



# VALUE STOCKS

*Growth lena hai, Sasta lena hai*

## BLUECHIP HIGH GROWTH LOW VALUATION STRATEGY

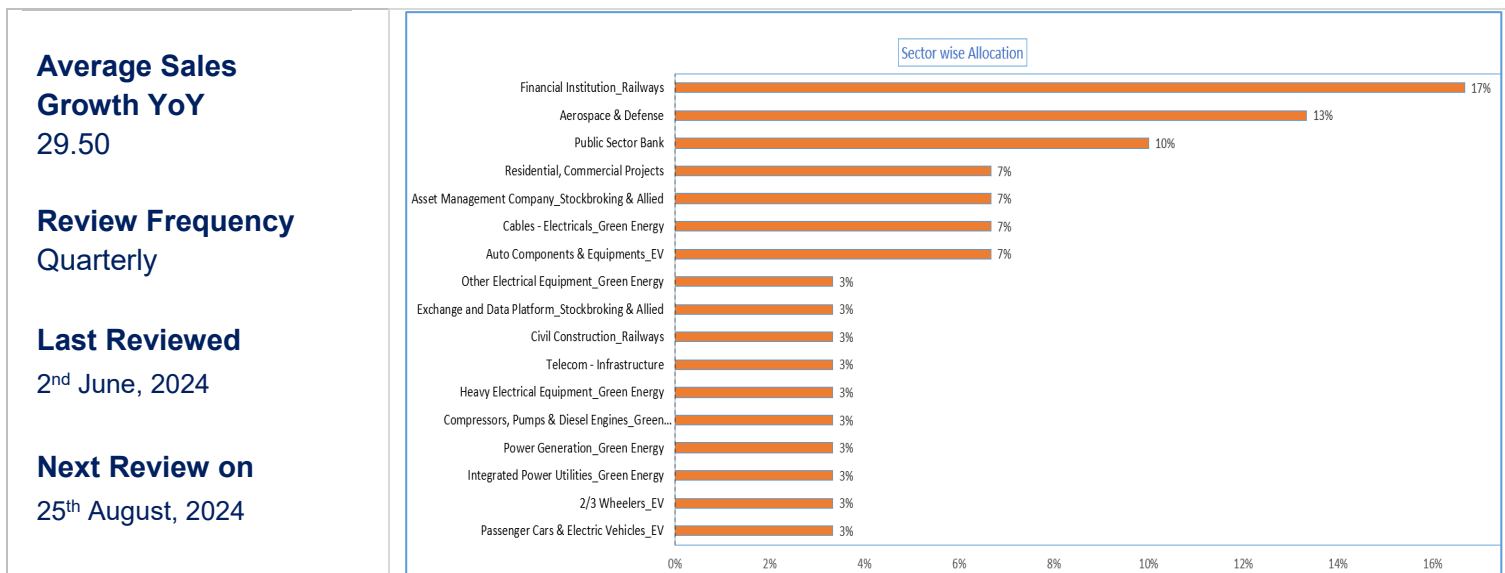
This Strategy has quality Large & Mid Cap Stocks with high Sales & Profit growth and low valuation.

### METHODOLOGY

- Defining the Universe: Market Cap ranks 1 to 250 on the National Stock Exchange of India are included in the universe.
- Research: The stocks are selected based on the criteria of High growth and Low valuation.
- Historical back testing: The Value Stocks research team conduct historical back testing to ensure that only consistently outperforming strategies are selected.
- Constituent Screening: The research team does individual stock picking after going through company reports and financials and decides on a host of qualitative and quantitative parameters.
- Weighting: Stocks are equally weighted to reduce risk and mitigate individual biases.

|                           |                          |
|---------------------------|--------------------------|
| Market Cap Category       | Equity Large & MidCap    |
| No. of Sectors& Subgroups | 7 & 17                   |
| Total No. of Shares       | 30                       |
| Average Market Cap        | 1,13,000 cr. (30 Shares) |
| Average Price to Earning  | 38.02                    |
| Average Price to Sales    | 5.53                     |
| Average Profit Growth YoY | 47.70                    |

All Given Data Source: ACE Equity Software (By Accord Fintech Pvt Ltd)



**Rebalance:** This strategy has a quarterly rebalance schedule. Once every quarter, the research team reviews this strategy to add or drop stock if applicable.

## VOLATILITY MEASURES

|                    |      |
|--------------------|------|
| Standard Deviation | 4.80 |
| Beta               | 1.21 |
| Sharpe Ratio       | 0.48 |
| Treynor Ratio      | 1.89 |

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